

Fill in this information to identify the case:

United States Bankruptcy Court :

_____ Southern District of New York
(State)

Case number (if known): 16-_____ Chapter 15

☐ Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

- | | | |
|-----------|---|--|
| 1. | Debtor's name | <u>Pacific Exploration & Production Corporation</u> |
| <hr/> | | |
| 2. | Debtor's unique identifier | For non-individual debtors:
<input type="checkbox"/> Federal Employer Identification Number (EIN) ____ - ____ - ____
<input checked="" type="checkbox"/> Other <u>100082064</u> . Describe identifier <u>Canadian Taxpayer Identification Number</u> .
For individual debtors:
<input type="checkbox"/> Social Security number: xxx - xx- ____ - ____
<input type="checkbox"/> Individual Taxpayer Identification number (ITIN): 9 xx - xx - ____ - ____
<input type="checkbox"/> Other _____. Describe identifier _____. |
| <hr/> | | |
| 3. | Name of foreign representative(s) | <u>PricewaterhouseCoopers Inc.</u> |
| <hr/> | | |
| 4. | Foreign proceeding in which appointment of the foreign representative(s) occurred | <u>Proceeding under Canada's <i>Companies' Creditors Arrangement Act</i>, R.S.C.1985, c. C-36, pending before the Ontario Superior Court of Justice</u> |
| <hr/> | | |
| 5. | Nature of the foreign proceeding | Check one:
<input checked="" type="checkbox"/> Foreign main proceeding
<input type="checkbox"/> Foreign nonmain proceeding
<input type="checkbox"/> Foreign main proceeding, or in the alternative foreign nonmain proceeding |
| <hr/> | | |
| 6. | Evidence of the foreign proceeding | <input checked="" type="checkbox"/> A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached. (CCAA Initial Order is attached as <u>Exhibit A</u> to the Declaration of Mica J. Arlette In Support of Verified Petition for Entry of an Order Recognizing Foreign Main Proceedings and Granting Additional Relief ("<u>Arlette Declaration</u>")).
<input type="checkbox"/> A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
<input type="checkbox"/> Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

_____ |
| <hr/> | | |
| 7. | Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)? | <input checked="" type="checkbox"/> No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.) (Please refer to Section 1515(c) Statement in Arlette Declaration).
<input type="checkbox"/> Yes |

Debtor

Pacific Exploration & Production Corporation

Case number (if known) 16-

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

(Please refer to Arlette Declaration).

9. Addresses**Country where the debtor has the center of its main interests:**

Canada

Debtor's registered office:

Number 333 Bay Street, Suite 1100
Street

P.O. Box

Toronto Ontario M5H 2R2
City State/Province/Region ZIP/Postal Code

Canada
Country

Individual debtor's habitual residence:

Number 18 Street York Street, Suite 2600

P.O. Box

Toronto Ontario M5J 0B2
City State/Province/Region ZIP/Postal Code

Canada
Country

Address of foreign representatives(s):

Number 18 Street York Street, Suite 2600

P.O. Box

Toronto Ontario M5J 0B2
City State/Province/Region ZIP/Postal Code

Canada
Country

10. Debtor's website (URL)<http://www.pacific.energy/en>**11. Type of debtor**

Check one:

☒ Non-individual (*check one*):☒ Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1. (**Please refer to Arlette Declaration**).☐ Partnership☐ Other. Specify: _____☐ Individual**12. Why is venue proper in this district?**

Check one:

☒ Debtor's principal place of business or principal assets in the United States are in this district.☐ Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district: _____☐ If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because: _____

Debtor

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13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

✕ /s/ Mica J. Arlette
Signature of foreign representativeMica J. Arlette
Printed nameExecuted on 04 / 29 / 2016
MM / DD / YYYY✕
Signature of foreign representative

Printed name

Executed on / /
MM / DD / YYYY**14. Signature of attorney**✕ /s/ Joseph G. Minias
Signature of Attorney for foreign representativeDate 04 / 29 / 2016
MM / DD / YYYYJoseph G. Minias
Printed nameWillkie Farr & Gallagher LLP
Firm name787 7th Avenue
Number StreetNew York NY 10019
City State ZIP Code(212) 728-8000 jminias@willkie.com
Contact phone Email address4107637 NY
Bar number State